



Open to low income households and seniors. If filing jointly, both parties must be present. No complicated forms.

Where: **GEORGE FOX UNIVERSITY**
School of Business, Hoover Academic Building 211
414 N. Meridian St., Newberg OR

When: Saturday, February 6 & 13, March 12, April 9:
9am–3pm

How: **WALK-INS WELCOME**
First come first serve
For more information call 503-393-2752
Email: ssikkema@georgefox.edu

Where: **CHEHALEM VALLEY SENIOR CENTER**
101 W Foothills Dr., Newberg OR

When: Tuesdays, Feb. 1–March 15, 2016: 9am–3pm

How: **APPOINTMENT REQUIRED**
Call 503-537-9404

**Prepare before
your appointment**

**SEE CHECKLIST
ON THIS PAGE**

What to Bring (If Applicable)

- Photo identification
- Social Security cards or Individual Taxpayer Identification Numbers for you, your spouse, and dependents
- Birth dates for you, your spouse, and dependents
- Current year's tax package, if you received one
- Form W-2 (wages and earnings) from each employer
- Forms 1099-INT and 1099-DIV (interest and dividends)
- SSA-1099 or RRB-1099 (social security and railroad retirement)
- 1099R (pension income)
- Advance Child Tax Credit information
- List of your medical, taxes, interest, contributions, and miscellaneous expenses (to itemize your deductions)
- Child and disabled dependent care information
- For ERA Form – landlord information and amount of rent, utilities, and fuel
- Copy of the previous tax year Federal and State returns if available
- Bank Routing and Account Numbers for Direct Deposit of refunds
- To e-file a joint return, both spouses must be present to sign required forms